

**NOTICE ACCOMPANYING THE ELECTRONIC COPY OF THE PROSPECTUS OF IOI PROPERTIES GROUP BERHAD ("IOIPG" OR THE "COMPANY") DATED 26 DECEMBER 2013 ("ELECTRONIC PROSPECTUS"), AND THE ELECTRONIC COPY OF THE NOTICE OF PROVISIONAL OFFER ("NPO") AND OFFER ACCEPTANCE FORM ("OAF") ("ELECTRONIC FORMS")**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus and Electronic Forms shall apply throughout this notice.)*

**Website**

The Electronic Prospectus and Electronic Forms can be viewed or downloaded from Bursa Malaysia Securities Berhad's ("**Bursa Securities**") website at [www.bursamalaysia.com](http://www.bursamalaysia.com) ("**Website**").

**Availability and Location of Paper/Printed Copy of the Prospectus, NPO and OAF**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus and the Electronic Forms should immediately refer to the paper/printed copy of the Prospectus, NPO and OAF. A paper/printed copy of the Prospectus, NPO and OAF each, have been despatched to the Entitled Shareholders (with an address in Malaysia), whose names appear in the Record of Depositors of IOI Corporation Berhad as at 5.00 p.m. on 23 December 2013 at their address shown in the Record of Depositors. If any applicant has lost, misplaced or for any other reasons require another copy of the Prospectus, NPO and OAF, the applicant may obtain additional copies from the Share Registrar, Tricor Investor Services Sdn Bhd.

**Specifications for Manual Submission**

An Entitled Shareholder accepting the offered Restricted Offer Shares are required to complete Part I(A) and II of the OAF in accordance with the notes and instructions provided therein. Each completed OAF together with the relevant payment must be despatched by ORDINARY POST or DELIVERED BY HAND using the envelope provided (at your own risk) to the Share Registrar for the Restricted Offer for Sale at the following address:-

Tricor Investor Services Sdn Bhd  
Level 17, The Gardens North Tower  
Mid Valley City, Lingkaran Syed Putra  
59200 Kuala Lumpur, Malaysia

**Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and Electronic Forms are subject to laws of Malaysia. The Company, Promoters, Selling Shareholder, Joint Principal Advisers and Joint Global Coordinators named in the Electronic Prospectus and Electronic Forms have not authorised and take no responsibility for the distribution of the Electronic Prospectus and the Electronic Forms outside Malaysia. No action has been taken to permit an offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus and Electronic Forms. Accordingly, the Electronic Prospectus and Electronic Forms may not be used for the purpose of and does not constitute an offer for purchase or invitation to purchase Shares offered under the Listing in any jurisdiction or in any circumstance in which an offer is not authorised or unlawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and Electronic Forms and the sale of the Shares offered under the Listing in certain jurisdictions may be restricted by law. Prospective investors are required to inform themselves of and to observe such restrictions.

## **Opening and Closing of Applications**

Applications for the Restricted Offer Shares will be open from **10.00 a.m. on 26 December 2013 and will close at 5.00 p.m. on 2 January 2014** or for such period or periods as the Directors of IOIPG, Promoters and Selling Shareholder in their absolute discretion may mutually decide.

The Electronic Prospectus and Electronic Forms made available on the Website after the closing of acceptance, application and payment (including Excess Application and payment of the Excess Restricted Offer Shares) are made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus and Electronic Forms after the closing of acceptance, application and payment (including Excess Application and payment of the Excess Restricted Offer Shares).

## **Persons Responsible for the Internet Site in which the Electronic Prospectus and Electronic Forms are Posted**

The Electronic Prospectus and Electronic Forms which are accessible at the Website are owned by Bursa Securities. Users' access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.